

GLOBAL ECONOMIC OUTLOOK CONFERENCE

30 MARCH 2010



RITZ-CARLTON HOTEL • 168, JALAN IMBI • KUALA LUMPUR

As the global economy emerges from one of the deepest recessions of modern times, questions arise as to the strength of the nascent recovery. The massive fiscal and monetary stimuli adopted around the world provided support for growth when private investors stepped back and sought safe havens for their investments. As the first signs of rebounding growth are now evident, banking systems around the world remain under pressure, high public debt levels in many developed economies and fears about their sustainability are causing jitters in global bond markets, and commodity and other markets are showing strength not necessarily supported by fundamentals.

Against this backdrop, and despite the sharp declines of late 2008 and early 2009, Asia is enjoying one of the fastest and strongest recoveries.

IHS Global Insight's conference will provide you with key information to help you improve your business strategy in Asia and globally. It will help you answer the following critical questions:

- Is this recovery broad and sustainable, or merely based on the strength of a fiscally fuelled boom in China?
- Is there a risk that monetary expansion will create new asset bubbles?
- Will strong local currencies stifle future expansion?
- Which sectors are likely to benefit most in the current cycle?
- Are oil prices likely to rise further, or are they likely to revert to fundamentals and drop?
- What is in store for global trade?

Please join our experts to discuss these and many other issues of importance to you, and learn how we can assist you in positioning your business for success in 2010 and beyond.

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► **AGENDA** 30 MARCH 2010

- 8:30** **REGISTRATION AND COFFEE**
- 9:00** **Welcome**
Reno Sio, Director Asia-Pacific Sales, IHS Global Insight
- 9:15** **What to Expect from the Global Economic Recovery?**
Growth, Trade, and Currencies
Zbyszko Tabernacki, CFA, Executive Managing Director, Country Analysis
and Forecasting Group, IHS Global Insight
Sector Prospects
Mark Killion, CFA, Group Managing Director, World Industry Service,
IHS Global Insight
- 10:30** **COFFEE BREAK**
- 11:00** **Energy Prices:
Reconciling Market Trends and Fundamentals**
Mark Hutchinson, Senior Director, Asian Energy, IHS CERA
- 11:45** **Keynote Address:
The Global Economic Crisis and Recovery:
The Malaysian Perspective**
Marzunisham Omar, Director of Economics Department, Bank Negara Malaysia
- 12:30** **LUNCH**
- 14:30** **Global Infrastructure Investment:
Lasting Effects from Global Stimulus Packages**
Scott Hazelton, Managing Director, Global Construction Service,
IHS Global Insight
- 15:00** **COFFEE BREAK**
- 15:45** **World Trade and Shipping:
Recovery from the Abyss**
Chris Pålsson, Director, Lloyd's Register-Fairplay
- 16:30** **Closing Remarks**
Zbyszko Tabernacki, CFA, Executive Managing Director, Country Analysis
and Forecasting Group, IHS Global Insight

Agenda subject to change at any time.